# Seminar: The Impact of Restructuring on Corporate Governance and other Modern Trends in European Company Law

## Directors: Blanca Bagó, Nuria Bermejo and Tim Florstedt

Venue: Centro cultural La Corrala // UAM c/ Carlos Arniches, núm. 3-5, 28005, Madrid

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## THURSDAY, 30 MAY 2024 THE IMPACT OF RESTRUCTURING ON CORPORATE GOVERNANCE

- First Roundtable: The management of distressed companies Chairperson: Andrés Recalde (University Autónoma of Madrid)
- **15:30** Directors' insolvency-related duties *Alexander Bornemann* (Germany)
- **16:00** The role of the expert in the negotiation and confirmation of the restructuring plan *Eva Recamán* (University Complutense of Madrid)
- **16:30** Directors' duties in restructuring distressed companies: a view from Spanish law *Miguel Iribarren* (University of Oviedo)

## 17:00 Discussion

## 17:30

- Second Roundtable: The role of shareholders in the restructuring decision Chairperson: Francisco Javier Arias (University Rey Juan Carlos)
- **18:00** The hold-out of shareholders and the new Italian rules on the restructuring of companies *Lorenzo Benedetti* (University of Pisa)
- 18:30 Shareholders and the approval of the restructuring plan under Spanish law *Nuria Bermejo* (University Autónoma of Madrid)
- **19:00** The approval of corporate restructuring plans: an overview of Spanish practice *lgnacio Fernández Aguado* (CMS-Albiñana)

## 17:00 Discussion

**20:00** Concluding Remarks

21:00

**FRIDAY, 31 MAY 2024** MODERN TRENDS IN EUROPEAN COMPANY LAW: NEW FORMS OF RAISING CAPITAL AND THEIR CONSEQUENCES IN THE FORM OF THE COMPANIES

#### First Roundtable: New company forms Chairperson: Antonio Perdices (University Autónoma of Madrid)

- **9:00** Germany allowing dual class shares. A path to secure the German capital market? *Tim Florstedt* (EBS Universität)
- **9:30** Dressing up closed corporations for foreign venture capital—the Austrian FlexCo experiment *Chris Thomale* (University of Viena)
- **10:00** SPACs as a new corporate form on the Spanish scene *Jesús Alfaro* (Universidad Autónoma of Madrid)

#### 10:30 Discussion

## 11:00

- Second Roundtable: New forms of raising capital Chairperson: David Pérez Millán (University Complutense of Madrid)
- **11:30** The new legal regime on quotas issued by the Italian limited liability company (Srl) *Peter Agstner* (University of Bolzano)
- **12:00** The new regulation of tokens in the Spanish securities act *Andrés Recalde* (Universidad Autónoma of Madrid)
- 12:30 Equity crowdfounding Segismundo Álvarez Royo-Villanova (Notar and University ICADE)
- **13:00** Discussion, concluding remarks and closing



